



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
230 mn	▼ -0.25%	801 mn	▼ -0.09%	134 mn	▼ -0.20%	124 mn	▼ -0.08%	399 mn	▼ -0.00%
178,471.8	-450.95	107,750.1	-100.16	53,200.20	-108.75	254,996.9	-196.26	69,953.55	-2.26

Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 180,507.82 (1,585.07 points) and 178,337.14 (-585.61 points) respectively while closed at 178,471.86 by losing 450.89 points. PKR in today's interbank appreciated by Rs 0.0328 against USD and closed at Rs 278.2210. The value of shares traded during the day was Rs 36.012 billion. Market capitalization stood at around Rs19.931 trillion. Overall, trading volumes for the day decreased to 800 million shares compared with Friday's tally of 1038 million. WTL was the volume leader with 59.6 million shares, losing Rs0.03 to close at Rs1.26. It was followed by TPL with 59.3 million shares, gaining Rs0.8 to close at Rs16.52 and TPLP with 56 million shares, gaining Rs0.71 to close at Rs10.95.

Volume Leaders ('000)

WTL	59,558
TPL	59,271
TPLP	56,036
SSGC	33,023
GCIL	30,194
OBOY	27,894
LOADS	23,907
KOSM	21,866
TPLL	18,768
SLM	18,498

Gainers (PKR)

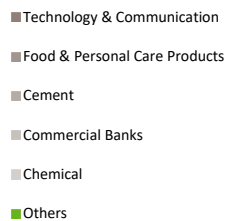
GCWLR	6.01	1.00
GSPMNC	6.16	0.63
FFLM	22.50	2.05
DFSM	17.90	1.63
GCIL	34.38	3.13
OBOY	21.97	2.00
TPLI	24.72	2.25
CCM	42.20	3.84
JATM	27.70	2.52
HUSI	44.63	4.06

Losers (PKR)

AGL	57.81	
PSYL	-11.90	132.45
NSRM	-16.50	207.79
QTECH	-2.89	42.84
ZAHID	-4.27	64.80
POML	-10.70	169.88
KOIL	-2.88	48.66
OCTOPUS	-2.06	36.20
AATM	-2.71	50.77
IMS	-1.09	20.55

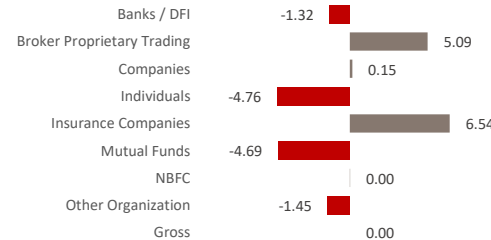
Source: PSX

Overall Sector Turnover (%)

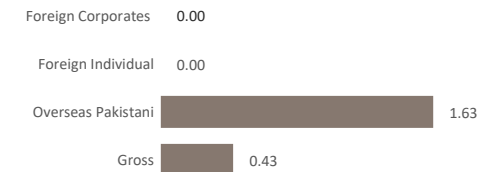


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.12	0.14	-0.25	-	-0.06	-0.41	-0.01	-0.23	-0.01	-0.37	-1.32
	Broker Proprietary Trading	0.25	-0.10	0.10	0.42	1.18	0.49	0.11	0.16	0.03	2.44	5.09
	Companies	-0.43	0.17	0.02	0.01	-0.01	1.16	-0.07	0.10	0.03	-0.84	0.15
	Individuals	0.10	0.62	0.68	-0.23	-4.35	-1.32	-0.07	-0.08	0.15	-0.25	-4.76
	Insurance Companies	-0.07	-0.04	0.00	-0.43	5.34	0.73	-0.00	0.00	-0.01	0.29	5.82
	Mutual Funds	-0.05	-1.28	-0.57	0.06	-0.86	-1.00	-0.12	0.87	-0.32	-0.69	-3.96
	NBFC	0.00	-	-	-0.00	-	-0.01	-0.00	0.00	-	0.01	0.00
	Other Organization	-0.01	-0.28	-0.08	-0.05	-0.73	-0.08	-0.05	-0.10	-0.07	-0.01	-1.45
LIPI Total	-0.32	-0.77	-0.09	-0.22	0.51	-0.43	-0.21	0.74	-0.21	0.58	-0.43	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-	0.36	-0.04	0.00	-0.04	0.06	-0.10	-0.81	-	-0.63	-1.20
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.32	0.41	0.13	0.22	-0.47	0.37	0.31	0.07	0.21	0.06	1.63
Total	0.32	0.77	0.09	0.22	-0.51	0.43	0.21	-0.74	0.21	-0.58	0.43	

Source: NCCPL



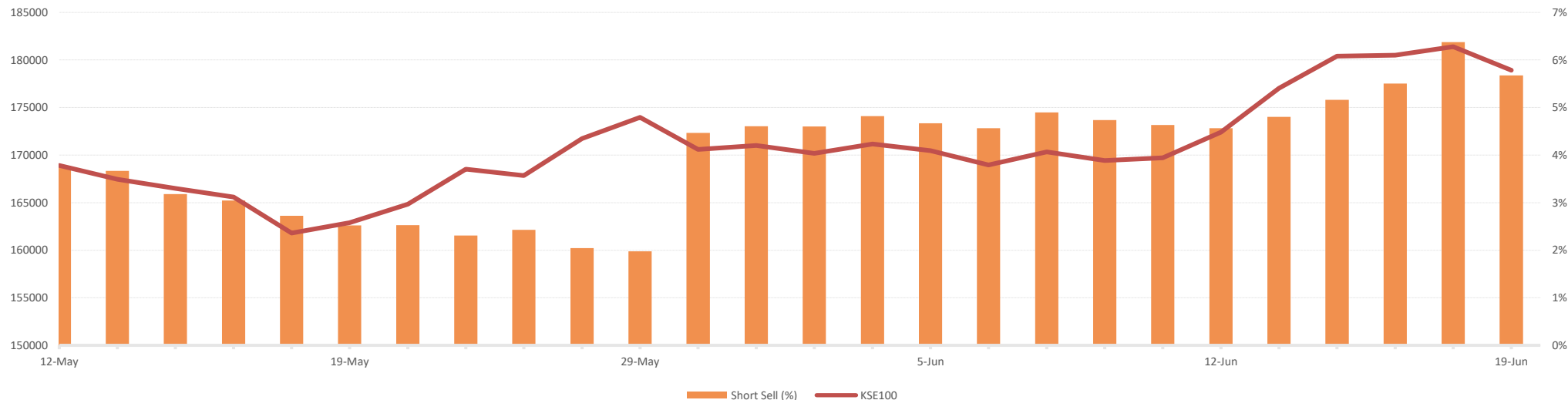
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	18/Jun/26	KOHTM	Saif Holdings Limited	Substantial Shareholder	-	50,000	145.34	-50,000	-7,267,000
2	19/Jun/26	UBL	Munawar Raza Shah	Senior Management	65,000	-	434.25	65,000	28,226,250
3	19/Jun/26	YOUW	KHAWAJA MOHAMMAD NADEEM	Executive Director	-	-	10.00	-	-



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, June 19, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUN	147	48.50%	0.34%	172	14.8% ▼
PTC-JUN	2,908	37.57%	0.49%	3,073	5.4% ▼
PIAHCLA-JUN	4,418	32.23%	2.34%	4,532	2.5% ▼
PREMA-JUN	816	27.85%	1.24%	794	2.7% ▲
KOSM-JUN	9,182	25.51%	2.81%	8,043	14.2% ▲
FFC-JUNB	107	17.75%	0.01%	114	5.7% ▼
MUGHAL-JUN	215	16.76%	0.18%	226	4.7% ▼
AKBL-JUNB	951	15.46%	0.22%	119	700.4% ▲
GAL-JUN	113	13.81%	0.50%	133	15.4% ▼
KEL-JUN	10,009	13.64%	0.36%	10,483	4.5% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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